



KBA Peterson Associates, Inc.  
2901 Bemidji Avenue North  
Bemidji, Minnesota 56601-4316

Phone 218-444-2727  
Fax 218-444-2728

**How did you hear about us:** \_\_\_\_\_

**Contact Information:**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number(s) \_\_\_\_\_

Email \_\_\_\_\_

**Please include all that apply for tax purposes:**

You, spouse and/or dependents

Name	Date of Birth	Social Security #	Relationship
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

\*\*Please provide prior year tax return

\*\*Please provide voided check for direct deposit, optional