



KBA Peterson Associates, Inc.
2901 Bemidji Avenue North
Bemidji, Minnesota 56601-4316

Phone 218-444-2727
Fax 218-444-2728

1. Contact Information

Name _____
Address _____
Home Phone _____

2. Please include all that apply for tax purposes:

Taxpayer Name _____
Social Security Number _____ Date of Birth _____
Cell Phone _____ Work Phone _____
Email _____

Spouse Name _____
Social Security Number _____ Date of Birth _____
Cell Phone _____ Work Phone _____
Email _____

Dependent Name _____
Social Security Number _____ Date of Birth _____

Dependent Name _____
Social Security Number _____ Date of Birth _____

Dependent Name _____
Social Security Number _____ Date of Birth _____

Dependent Name _____
Social Security Number _____ Date of Birth _____

3. Provide Prior Year Tax Return

4. For Direct Deposit Provide a Voided Check

How did you hear about us? _____